

POST CONFIRMATION QUARTERLY REPORT

DEBTOR(S): _____

CASE NO: _____

FOR QUARTER ENDED: _____

SUMMARY OF DISBURSEMENTS MADE DURING QUARTER:

1.	CASH BALANCE, BEGINNING OF QUARTER	\$ _____	(1)
2.	CASH RECEIPTS DURING QUARTER FROM ALL SOURCES	_____	
3.	CASH DISBURSEMENTS DURING QUARTER, INCLUDING PLAN PAYMENTS	(_____)	
4.	CASH BALANCE, END OF QUARTER (OR AS OF REPORT DATE FOR FINAL REPORT)	\$ _____	(1)

SUMMARY OF AMOUNTS DISBURSED UNDER PLAN:

	<u>Paid During Quarter</u>	<u>Total Paid to Date</u>	<u>Total Payments Projected Under Plan</u>
1. ADMINISTRATIVE EXPENSES			
Plan Trustee Compensation	\$ _____	\$ _____	\$ _____
Plan Trustee Expense	_____	_____	_____
Attorney Fees - Trustee	_____	_____	_____
Attorney Fees - Debtor	_____	_____	_____
Other Professionals	_____	_____	_____
Other Administrative Expenses	_____	_____	_____
TOTAL ADMINISTRATIVE EXPENSES	\$ _____	\$ _____	\$ _____
2. SECURED CREDITORS	\$ _____	\$ _____	\$ _____
3. PRIORITY CREDITORS	\$ _____	\$ _____	\$ _____
4. UNSECURED CREDITORS	\$ _____	\$ _____	\$ _____
5. EQUITY SECURITY HOLDERS	\$ _____	\$ _____	\$ _____
6. OTHER:	\$ _____	\$ _____	\$ _____
TOTAL PLAN PAYMENTS (lines 1 - 6)	\$ _____	\$ _____	\$ _____

Amount

Date

Check No.

QUARTERLY FEE PAID: \$ _____

PLAN STATUS:

Yes No

1. Have all payments been made as set forth in the confirmed plan? (If no, attach explanation.)

2. Are all post-confirmation obligations current? (If no, attach explanation.)

3. Projected date of application for final decree: _____

I DECLARE UNDER PENALTY OF PERJURY THAT THE FOREGOING POST CONFIRMATION QUARTERLY REPORT IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.

Attach additional sheets as necessary

Reorganized Debtor

By: _____

Title

Email & Phone: _____

(1) Cash balances include retainers held by professionals (i.e. COLTAF accounts).