

UNITED STATES BANKRUPTCY COURT

DISTRICT OF _____

DIVISION

In re:

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§
§

Case No. _____

Debtor(s)

Monthly Operating Report

Chapter 11

Reporting Period Ended: _____

Petition Date: _____

Months Pending: _____

Industry Classification: _____

Reporting Method:

Accrual Basis

Cash Basis

Amounts reported in:

Dollars

Thousands

Millions

Debtor's Full-Time Employees (current): _____

Debtor's Full-Time Employees (as of date of order for relief): _____

Supporting Documentation (check all that apply):

(For jointly administered debtors, any required schedules must be provided for each debtor)

- Statement of cash receipts and disbursements per debtor
- Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit per debtor
- Statement of operations (profit or loss statement) per debtor
- Accounts receivable aging per debtor
- Postpetition liabilities aging per debtor
- Statement of capital assets per debtor
- Schedule of payments to professionals
- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

Signature of Attorney or Pro Se Individual

Type or Print Name

Date

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name _____

Case No. _____

Part 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month	\$ _____	
b.	Total receipts (net of transfers between accounts)	\$ _____	\$ _____
c.	Total disbursements (net of transfers between accounts)	\$ _____	\$ _____
d.	Cash balance end of month (a+b-c)	\$ _____	
e.	Disbursements made by third party for the benefit of the estate	\$ _____	\$ _____
f.	Total disbursements for quarterly fee calculation (c+e)	\$ _____	\$ _____
Part 2: Asset and Liability Status		Current Month	
a.	Accounts receivable (total net of allowance)	\$ _____	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$ _____	
c.	Inventory	\$ _____	
d.	Total current assets	\$ _____	
e.	Total assets	\$ _____	
f.	Postpetition payables (excluding taxes)	\$ _____	
g.	Postpetition payables past due (excluding taxes)	\$ _____	
h.	Postpetition taxes payable	\$ _____	
i.	Postpetition taxes past due	\$ _____	
j.	Total postpetition debt	\$ _____	
k.	Prepetition secured debt	\$ _____	
l.	Prepetition priority debt	\$ _____	
m.	Prepetition unsecured debt	\$ _____	
n.	Total liabilities (debt)	\$ _____	
o.	Ending equity/net worth	\$ _____	
Part 3: Assets Sold or Transferred		Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$ _____	\$ _____
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$ _____	\$ _____
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business	\$ _____	\$ _____
Part 4: Income Statement (Statement of Operations)		Current Month	Cumulative
a.	Gross income/sales (net returns and allowances)	\$ _____	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$ _____	
c.	Gross profit (a-b)	\$ _____	
d.	Selling expenses	\$ _____	
e.	General and administrative expenses	\$ _____	
f.	Other expenses	\$ _____	
g.	Depreciation and/or amortization (not included in 4b)	\$ _____	
h.	Interest	\$ _____	
i.	Taxes (local, state, and federal)	\$ _____	
j.	Reorganization items	\$ _____	
k.	Profit (loss)	\$ _____	\$ _____

Part 5: Professional Fees and Expenses

	Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a. Debtor's professional fees & expenses (bankruptcy)	\$ _____	\$ _____	\$ _____	\$ _____
b. Debtor's professional fees & expenses (non-bankruptcy)	\$ _____	\$ _____	\$ _____	\$ _____
c. All professional fees and expenses (debtor & committees)	\$ _____	\$ _____	\$ _____	\$ _____

Part 6: Taxes

	Current Month	Cumulative
a. Postpetition income taxes accrued (local, state, and federal)	\$ _____	\$ _____
b. Postpetition income taxes paid (local, state, and federal)	\$ _____	\$ _____
c. Postpetition employer payroll taxes accrued	\$ _____	\$ _____
d. Postpetition employer payroll taxes paid	\$ _____	\$ _____
e. Postpetition other taxes accrued (local, state, and federal)	\$ _____	\$ _____
f. Postpetition other taxes paid (local, state, and federal)	\$ _____	\$ _____

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on pre-petition debt (other than in the normal course, to secured creditors or lessors)? (if yes, see instructions) Yes No
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see instructions) Yes No
- c. Were any payments made to or on behalf of insiders? Yes No
- d. Are you current on postpetition tax return filings? Yes No
- e. Are you current on postpetition estimated tax payments? Yes No
- f. Were all trust fund taxes remitted on a current basis? Yes No
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see instructions) Yes No
- h. Were all payments made to or on behalf of professionals approved by the court? Yes No NA
- i. Do you have:
 - Worker's compensation insurance? Yes No
 - If yes, are your premiums current? Yes No (if no, see instructions)
 - Casualty/property insurance? Yes No
 - If yes, are your premiums current? Yes No (if no, see instructions)
 - General liability insurance? Yes No
 - If yes, are your premiums current? Yes No (if no, see instructions)
- j. Has a plan of reorganization been filed with the court? Yes No
- k. Has a disclosure statement been filed with the court? Yes No
- l. Are you current with quarterly US Trustee fees? Yes No

Debtor's Name _____

Case No. _____

Part 8: Individual Chapter 11 Debtors (Only)

- a. Gross income (receipts) from salary and wages \$ _____
- b. Gross income (receipts) from self-employment \$ _____
- c. Gross income from all other sources \$ _____
- d. Total income in the reporting period (a+b+c) \$ _____
- e. Self-employment related expenses \$ _____
- f. Unusual or significant unanticipated expenses \$ _____
- g. Total expenses in the reporting period (e+f) \$ _____
- h. Difference between total income and total expenses (d-g) \$ _____
- i. List the amount of all postpetition debts that are past due \$ _____
- j. Are you required to pay any Domestic Support Obligations in 11 U.S.C section 1129(a)(14)? Yes No
- k. If yes, have all Domestic Support Obligation payments required under 11 U.S.C section 1129(a)(14) been made? Yes No

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report by the debtor.

Signature of Debtor or Authorized Individual

Type or Print Name of Signer

Title

Date