

UNITED STATES BANKRUPTCY COURT

DISTRICT OF \_\_\_\_\_

\_\_\_\_\_ DIVISION

In re:

Debtor(s)

§  
§  
§  
§

Case No. \_\_\_\_\_

**Postconfirmation Report**

Chapter 11

Quarter Ended: \_\_\_\_\_

Petition Date: \_\_\_\_\_

Date Plan Confirmed: \_\_\_\_\_

Amounts reported in: Dollars  Thousands  Millions

This Postconfirmation report is filed by: Reorganized Debtor  Plan Trustee

\_\_\_\_\_  
Signature of Attorney or Pro Se Individual

\_\_\_\_\_  
Type or Print Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name \_\_\_\_\_

Case No. \_\_\_\_\_

**Part 1: Summary of Postconfirmation Disbursements**

(All disbursements made by the reorganized debtor or plan trustee, whether or not made under the plan, must be reported.)

	<b>Current Quarter</b>	<b>Paid Cumulative</b>
a. Total disbursements	\$ _____	\$ _____

**Part 2: Preconfirmation Professional Fees and Expenses**

	<b>Approved Current Quarter</b>	<b>Approved Cumulative</b>	<b>Paid Current Quarter</b>	<b>Paid Cumulative</b>
a. Debtor's professional fees & expenses (bankruptcy)	\$ _____	\$ _____	\$ _____	\$ _____
b. Debtor's professional fees & expenses (non-bankruptcy)	\$ _____	\$ _____	\$ _____	\$ _____
c. All professional fees and expenses (debtor & committee)	\$ _____	\$ _____	\$ _____	\$ _____

**Part 3: Recoveries of the Holders of Claims under Confirmed Plan**

	<b>Total Anticipated Payments Under Plan</b>	<b>Paid Current Quarter</b>	<b>Paid Cumulative</b>	<b>Allowed Claims</b>	<b>% Paid of Allowed Claims</b>
a. Secured claims	\$ _____	\$ _____	\$ _____	\$ _____	_____ %
b. Priority claims	\$ _____	\$ _____	\$ _____	\$ _____	_____ %
c. General unsecured claims	\$ _____	\$ _____	\$ _____	\$ _____	_____ %
d. Equity interests	\$ _____	\$ _____	\$ _____	\$ _____	_____ %
e. Administrative claims	\$ _____	\$ _____	\$ _____	\$ _____	_____ %

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No
- If yes, give date Final Decree was entered: \_\_\_\_\_
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly US Trustee fees? Yes  No

**I declare under penalty of perjury that the foregoing Postconfirmation Report is true and accurate and that I have been authorized to sign this report by the debtor.**

\_\_\_\_\_  
Signature of Debtor or Authorized Individual

\_\_\_\_\_  
Type or Print Name of Signer

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date