LIST OF CHANGES AND UPDATES TO THE
HANDBOOK FOR CHAPTER 13 STANDING TRUSTEES
April 2015

Table of Contents:
• Chapter 4 page numbers revised.

Chapter 4, Financial and Operational Policies, Procedures and Reporting Requirements:
• D.12. Use of Credit Cards: Section revised to clarify personal expenses cannot be charged to trust card; and trust expenses cannot be charged to a credit card used for personal expenses except for trustee’s or employee’s own reimbursable travel-related business expenses and trustee’s incidental purchase of goods. [Policy change effective October 2014.] See page 4-20; change in page breaks affects pages 4-20 to end of chapter.