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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 7  
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MAGNESIUM CORPORATION OF AMERCIA, *et al.* : Case No. 01-14312 (MKV)  
:  
Debtors. : (Jointly Administered)  
:  
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**NOTICE OF LODGING OF PROPOSED  
SETTLEMENT AGREEMENT**

The United States of America hereby lodges with the Court the proposed Settlement Agreement attached hereto as Exhibit A (the "Settlement Agreement"). The United States respectfully requests that the Court not approve the Settlement Agreement at this time. Notice of the lodging of the Settlement Agreement will be published in the *Federal Register*, following which the United States Department of Justice will accept public comments on the Settlement Agreement for a 30-day period. The Settlement Agreement will be available during this comment period at [http://www.usdoj.gov/enrd/Consent\\_Decrees.html](http://www.usdoj.gov/enrd/Consent_Decrees.html). After the conclusion of the public comment period, the United States will file with the Court any comments received, as

well as responses to the comments, and at that time, if appropriate, will request that the Court approve and enter the Settlement Agreement.

Dated: New York, New York  
July 15, 2019

GEOFFREY S. BERMAN  
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