

DISCLOSURE OF INTENT TO USE TAXPAYER IDENTIFYING NUMBER

All Chapter 11 debtors in pending cases in Region 2 - New York, Connecticut and Vermont are required to remit quarterly fees to the United States Trustee pursuant to § 1930 (a) (6), Title 28 U.S.C. The assessment of the fees continues in the case subsequent to confirmation until the case is converted, dismissed, or closed by the Court. (See Section 111 of Public Law No. 104-99, effective January 27, 1996).

Failure to pay the quarterly fee is cause for conversion or dismissal of a Chapter 11 Case. 11 U.S.C. § 1112(b)(10). All fees must be paid or a Plan of Reorganization confirmed providing for payment of the quarterly fee. 11 U.S.C. § 1129(a)(12).

NOTICE

DISCLOSURE OF INTENT TO USE TAXPAYER IDENTIFYING NUMBER FOR THE PURPOSE OF COLLECTING AND REPORTING DELINQUENT QUARTERLY FEES OWED TO THE UNITED STATES TRUSTEE PURSUANT TO 28 U.S.C. § 1930(a)(6)

Please be advised that, pursuant to the Debt Collection Improvements Act of 1996, Public Law 104-134, Title III, § 31001(i)(3)(A), 110 Stat. 1321-365, codified at 31 U.S.C. § 3701, the United States Trustee intends to use the debtor’s Taxpayer Identifying Number (“TIN”) as reported by the debtor or debtor’s counsel in connection with the chapter 11 bankruptcy proceedings for the purpose of collecting and reporting on any delinquent debt, including chapter 11 quarterly fees, that are owed to the United States Trustee.

The United States Trustee will provide the debtor’s TIN to the Department of Treasury for its use in attempting to collect overdue debts. Treasury may take the following steps: (1) submit the debt to the Internal Revenue Service Offset Program so that the amount owed may be deducted from any payment made by the federal government to the debtor, including but not limited to tax refunds; (2) report the delinquency to credit reporting agencies, (3) send collection notices to the debtor, (4) engage private collection agencies to collect the debt, and (5) engage the United States Attorney’s Office to sue for collection. Collection costs will be added to the total amount of the debt.

Please insert the debtor’s Taxpayer Identification Number below noting acknowledgment of the above notice.¹

Dated: _____

_____ Case Name

_____ - _____

_____ Case Number

_____ Signature and Title

¹For multiple related cases, please attach list of case numbers and corresponding taxpayer identification numbers.