

DEBTOR: _____

CASE NO: _____

CASH SUMMARY
CASH RECEIPTS AND DISBURSEMENTS STATEMENT (SEE NOTE A)

Month: _____

CASH FLOW SUMMARY

Current Month

1. Beginning Cash Balance		\$ _____	(1)
2. Cash Receipts			
Operations	\$ _____		
Sale of Assets	_____		
Loans/advances	_____		
Other	_____		
Total Cash Receipts	\$ _____		
3. Cash Disbursements			
Operations	\$ _____		
Owner/Principal Disbursements	_____		
Professional fees/U.S. Trustee fees	_____		
Debt Service/Secured loan payment	_____		
Other	_____		
Total Cash Disbursements	\$ _____		
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)			

5 Ending Cash Balance		\$ _____	(2)

CASH BALANCE SUMMARY

	<u>Financial Institution</u>		<u>Book Balance</u>
Petty Cash	_____	\$ _____	_____
DIP Operating Account	_____		_____
DIP Payroll Account	_____		_____
Other Account (_____)	_____		_____
TOTAL (must agree with Ending Cash Balance #5 above)		\$ _____	(2)

(A) The term "cash" includes all forms of currency i.e., checks, cash, money orders, etc.

(1) Current month beginning cash balance should equal the previous month's ending balance.

(2) These cash balances should be the same.

DEBTOR: _____

CASE NO: _____

BALANCE SHEET
For Month Ended: _____

ASSETS

Current Assets:

Cash and Cash Equivalents	\$	
Accounts Receivable		
Receivable from Officers, Employees, Affiliates		
Inventory		
Other Current Assets :(List) _____		
Total Current Assets	\$	

Fixed Assets:

Land	\$	
Building		
Equipment, Furniture and Fixtures		
Total Fixed Assets		
Less: Accumulated Depreciation	(
Net Fixed Assets	\$	

Other Assets (List): _____		
TOTAL ASSETS	\$	

LIABILITIES

Post-petition Accounts Payable	\$	
Post-petition Accrued Professional Fees		
Post-petition Taxes Payable		
Post-petition Notes Payable		
Other Post-petition Payable(List): _____		
Total Post Petition Liabilities	\$	

Pre Petition Liabilities (1):

Secured Debt		
Priority Debt		
Unsecured Debt		
Total Pre Petition Liabilities	\$	

TOTAL LIABILITIES	\$	
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OWNERS' EQUITY

Owner's/Stockholder's Equity	\$	
Retained Earnings - Pre-petition (1)		
Retained Earnings - Post-petition		

TOTAL OWNERS' EQUITY	\$	
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TOTAL LIABILITIES AND OWNERS' EQUITY	\$	
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(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

DEBTOR: _____

CASE NO: _____

PROFIT AND LOSS STATEMENT

Month _____

	Current <u>Month</u>	Year to Date <u>Total</u>		
Gross Operating Revenue	\$ _____	\$ _____		
Less: Discounts, Returns and Allowances	(_____)	(_____)		
Net Operating Revenue	\$ _____	_____		
Cost of Goods Sold	_____	_____		
Gross Profit	\$ _____	_____		
Operating Expenses				
Officer/Owner Compensation	\$ <table border="1"><tr><td> </td></tr></table>		\$ <table border="1"><tr><td> </td></tr></table>	
Other Officer/Owner Disbursements	<table border="1"><tr><td> </td></tr></table>		<table border="1"><tr><td> </td></tr></table>	
Selling, General and Administrative	<table border="1"><tr><td> </td></tr></table>		<table border="1"><tr><td> </td></tr></table>	
Rents and Leases	<table border="1"><tr><td> </td></tr></table>		<table border="1"><tr><td> </td></tr></table>	
Depreciation, Depletion and Amortization	<table border="1"><tr><td> </td></tr></table>		<table border="1"><tr><td> </td></tr></table>	
Other (list): _____	<table border="1"><tr><td> </td></tr></table>		<table border="1"><tr><td> </td></tr></table>	
_____	<table border="1"><tr><td> </td></tr></table>		<table border="1"><tr><td> </td></tr></table>	
Total Operating Expenses	\$ _____	_____		
Operating Income (Loss)	\$ _____	_____		
Non-Operating Income and Expenses				
Other Non-Operating Expenses	\$ <table border="1"><tr><td> </td></tr></table>		\$ <table border="1"><tr><td> </td></tr></table>	
Gains (Losses) on Sale of Assets	<table border="1"><tr><td> </td></tr></table>		<table border="1"><tr><td> </td></tr></table>	
Interest Income	<table border="1"><tr><td> </td></tr></table>		<table border="1"><tr><td> </td></tr></table>	
Interest Expense	<table border="1"><tr><td> </td></tr></table>		<table border="1"><tr><td> </td></tr></table>	
Other Non-Operating Income	<table border="1"><tr><td> </td></tr></table>		<table border="1"><tr><td> </td></tr></table>	
Net Non-Operating Income or (Expenses)	\$ _____	\$ _____		
Reorganization Expenses				
Legal and Professional Fees	\$ <table border="1"><tr><td> </td></tr></table>		\$ <table border="1"><tr><td> </td></tr></table>	
Other Reorganization Expense	<table border="1"><tr><td> </td></tr></table>		<table border="1"><tr><td> </td></tr></table>	
Total Reorganization Expenses	\$ _____	\$ _____		
Net Income (Loss) Before Income Taxes	\$ _____	\$ _____		
Federal and State Income Tax Expense (Benefit)	_____	_____		
NET INCOME (LOSS)	\$ _____	\$ _____		