

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MISSISSIPPI

IN RE: _____
DEBTOR(S) IN POSSESSION

CASE NO: _____
CHAPTER 11

Report period: (date of filing) _____ to (date of report) _____

CHAPTER 11 FINAL REPORT AND ACCOUNTING

ADMINISTRATIVE EXPENSES PAID

1	Trustee's Compensation (Fees and Expenses)	_____
2	Accountant's Fees and Expenses	_____
3	Auctioneer's Fees and Expenses	_____
4	Appraiser's Fees and Expenses	_____
5	Attorney Fees and Expenses for Creditors' Committee	_____
6	Attorney Fees and Expenses for Trustee	_____
7	Attorney Fees and Expenses for Debtor	_____
8	Other Attorney Fees and Expenses	_____
9	Fees paid to U.S. Trustee	_____
10	Other Administrative Fees and Expenses	_____
11	TOTAL (Lines 1 - 10)	_____

PAYMENTS TO CREDITORS

12	Distributions to Secured Creditors	_____
13	Distributions to Priority Creditors	_____
14	Distributions to Unsecured Creditors	_____
15	Distributions to Equity Security Holders	_____
16	Other Distributions to Creditors	_____
17	TOTAL (Lines 12 - 16)	_____
18	TOTAL DISTRIBUTIONS * (Lines 11 and 17)	_____

* Total Distributions should represent all monies paid for administrative expenses and all payments pursuant to the plan of reorganization or liquidation.

I declare under penalty of perjury that this chapter 11 case has been fully administered and that the information provided in this Chapter 11 Final Report and Accounting is true and correct, and that I have been authorized to file this document on behalf of the debtor.

Signature of Authorized Individual

Date