

**Office of the United States Trustee
Northern District of Texas
1100 Commerce Street, Room 976
Dallas, Texas 75242
Tel. No. (214) 767-8967
Fax No. (214) 767-8971**

IN RE:

Chapter 11

Senior Care Centers, LLC, et al¹

Case No. 18-33967-BJH-11

Debtor(s).

Notice of Formation Meeting for Official Committee of Unsecured Creditors

The above-named debtor(s) filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code. Section 1102(b) of the Bankruptcy Code authorizes the United States Trustee to appoint a committee of unsecured creditors and the debtor's petition or other sources of information indicate that you may be eligible for appointment to the Official Committee of Unsecured Creditors in this case.

This is to notify you that the United States Trustee will hold a meeting to form an unsecured creditors committee on **Friday, December 14, 2018 at 10:00 a.m.** at the following location:

**United States Trustee Meeting Room
Earle Cabell Federal Building
1100 Commerce Street, Room 524
Dallas, Texas 75242**

A representative of the debtor will attend the meeting to provide information regarding the status of the case. If you wish to be considered for membership on any official committee that is appointed, please complete the enclosed Questionnaire Form and return it to the Office of the United States Trustee **no later than 12:00 p.m.(Central Standard Time),on Wednesday, December 12, 2018 (either by email to meredyth.a.kippes@usdoj.gov or by fax no. 214-767-8971) ATTN: Meredyth A. Kippes.**

If you do not wish to serve on an official committee, your response is not required.

If you wish to be considered for membership on the committee but are unable to attend, you should immediately notify the Office of the United States Trustee. If you do not attend the meeting and do not affirmatively indicate your willingness to serve, you will not be considered. If you send an individual to represent you at the meeting, that representative must present your written proxy authorizing him or her to act on your behalf. The Official Committee of Unsecured Creditors performs a vital role in the chapter 11 proceeding, and for that reason your interest and consideration is solicited.

WILLIAM T. NEARY
UNITED STATES TRUSTEE

/s/Meredyth A. Kippes
Meredyth A. Kippes, Attorney

Dated: December 6, 2018

¹ See attached listing of cases

Official Committee of Unsecured Creditors Committee Information Sheet

Purpose of Unsecured Creditors' Committees. To increase participation in the chapter 11 proceeding, section 1102 of the Bankruptcy Code requires that the United States Trustee appoint a committee of unsecured creditors (the "Committee") as soon as practicable after the order for relief has been entered. The Committee ordinarily consists of the persons, willing to serve, who hold the seven (7) largest unsecured claims of the kinds represented on such committee. The debtor has filed a list indicating that your claim may be among the largest unsecured claims against the debtor, and for that reason, you may be eligible to serve on the Committee. There must be at least three (3) unsecured creditors willing to serve in order to form the Committee.

Powers and Duties of Unsecured Creditors' Committees. Members of the Committee are fiduciaries who represent all unsecured creditors as a group without regard to the types of claims which individual unsecured creditors hold against the debtor. Section 1103 of the Bankruptcy Code provides that the Committee may consult with the debtor, investigate the debtor and its business operations and participate in the formulation of a plan of reorganization. The Committee may also perform such other services as are in the interests of the unsecured creditors whom it represents.

Employment of Professionals. Section 1103 of the Bankruptcy Code provides that the Committee may, subject to the bankruptcy court's approval, employ one or more attorneys, accountants or other professionals to represent or perform services for the Committee. The decision to employ particular professionals should occur at a scheduled meeting of the Committee where a majority of the Committee is present. All professionals retained by the Committee may be compensated from assets of the debtor's estate pursuant to section 330 of the Bankruptcy Code. Applications for the payment of professional fees may be monitored by the Office of the United States Trustee and are subject to the Court's approval. However, the Committee should carefully review all applications and not rely on the Court or the United States Trustee to discover and object to excessive professional fees or costs.

Other Matters. The Committee should elect a chairperson and may adopt bylaws. As a party in interest, the Committee may be heard on any issue in the bankruptcy proceeding. Federal Bankruptcy Rule 2002(i) requires that the Committee (or its authorized agent) receive all notices concerning motions and hearings in the bankruptcy proceeding.

In the event you are appointed to an official committee of creditors, the United States Trustee may require periodic certifications of your claims while the bankruptcy case is pending. Creditors wishing to serve as fiduciaries on any official committee are advised that they may not purchase, sell or otherwise trade in or transfer claims against the Debtor while they are committee members absent an order of the Court. By submitting the enclosed Questionnaire and accepting membership on an official committee of creditors, you agree to this prohibition. The United States Trustee reserves the right to take appropriate action, including removing a creditor from any committee, if the information provided in the Questionnaire is inaccurate, if the foregoing prohibition is violated, or for any other reason the United States Trustee believes is proper in the exercise of her discretion. You are hereby notified that the United States Trustee may share this information with the Securities and Exchange Commission if deemed appropriate.

Should you have any additional questions concerning the Committee or your membership on the Committee, please contact the Office of the United States Trustee.

**OFFICE OF THE UNITED STATES TRUSTEE
FOR THE NORTHERN DISTRICT OF TEXAS
1100 Commerce Street, Room 976
Dallas, Texas 75242
Tel. No. (214) 767-8967
Fax No. (214) 767-8971**

QUESTIONNAIRE FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS

**Senior Care Centers, LLC, et al
CASE NO: 18-33967-BJH-11**

Please Type or Print Clearly.

I am willing to serve on a Committee of Unsecured Creditors. Yes () No ()

A. Unsecured Creditor's Name and Contact Information:

Name: _____ Phone: _____
Address: _____ Fax: _____
_____ E-mail: _____

B. Counsel (If Any) for Creditor and Contact Information:

Name: _____ Phone: _____
Address: _____ Fax: _____
_____ E-mail: _____

C. Amount of Unsecured Claim (U.S. \$) _____

D. If your claim is against more than one debtor, list all debtors: _____

E. Describe the nature of your claim(s), i.e., whether arising from goods or services provided; loans made; litigation; etc., including whether any portion is secured. If any portion of the claim(s) arise from litigation, please state the nature of the claim, the case number and jurisdiction (if applicable) and the status.

F. Amount of Unsecured Claim entitled to 11 U.S.C. § 503(b) treatment as an administrative expense:

G. Representations:

1. Are you or the company you represent in any way: "affiliated" with any of the debtors within the meaning of Section 101(2) of the Bankruptcy Code, a shareholder of, or related to the debtor(s)?
Yes () No () If a shareholder, state the number of shares: _____
2. Do you, or the company you represent, engage in a business which directly or indirectly competes with any of the businesses of the debtor(s)? Yes () No ()
3. Have you ever been or are you an officer, director, agent, representative or employee of the debtor(s)?
Yes () No () Does your claim arise from this relationship? Yes () No ()

4. Did you acquire any portion of your unsecured claim after the bankruptcy filing? Yes () No ()
If so, set forth the date(s) acquired, the amount paid and the face amount of the claim: _____

5. Have you made a UCC § 2-702 reclamation claim? Yes () No ()
6. Have you or your attorney entered into a settlement agreement with the debtor regarding resolution of your claim? Yes () No ()
7. Do you have a claim against any entity affiliated with the debtor? Yes () No ()
State the name of the entity and the nature and amount of the claims: _____

8. Do you or any affiliated entities have any other claims against and/or debt or equity securities of the debtor(s)? Yes () No ()
- A. Do you or any affiliated entities have any financial arrangement that may affect the value of your claim(s) against or interest(s) in the debtor(s)? Yes () No ()

Description of Claims, Debt And/or Equity Securities/Other Financial Arrangement	Amount

9. If you are represented by counsel, does your attorney represent any other parties in this bankruptcy case? Yes () No () I do not know ()
10. If you have given a proxy to a third party either to represent you at the creditors' committee formation meeting, or in connection with your claim, please attach a copy of the written proxy.

You may attach a written statement to explain or respond to any responses.

If you are appointed to the Official Committee of Unsecured Creditors, the United States Trustee may require periodic certifications of your claims while the bankruptcy case is pending. Creditors wishing to serve as fiduciaries on an official committee are advised that they may not purchase, sell or otherwise trade in or transfer claims against the debtor while they are committee members absent an order of the court on application of the creditor.

I hereby certify that, to the best of my knowledge and belief, the answers to this Questionnaire are true and correct.

Date: _____

Signature

Print Name

Title

Note: This is not a Proof of Claim form. Proofs of Claim are filed with the Clerk of the Bankruptcy Court, not with the United States Trustee.

Exhibit A

(Sorted Alphabetically)

#	Debtor Name	Case No.	EIN
1.	Alief SCC LLC	18-33987-11	0523
2.	Bandera SCC LLC	18-33989-11	0617
3.	Baytown SCC LLC	18-33992-11	0778
4.	Beltline SCC LLC	18-33996-11	7264
5.	Booker SCC LLC	18-33999-11	0967
6.	Bossier SCC LLC	18-34003-11	2017
7.	Bradford SCC LLC	18-34004-11	9535
8.	Brinker SCC LLC	18-34005-11	7304
9.	Brownwood SCC LLC	18-33968-11	0677
10.	Capitol SCC LLC	18-34006-11	1750
11.	CapWest-Texas LLC	18-34008-11	4897
12.	Cedar Bayou SCC LLC	18-34010-11	8889
13.	Clear Brook SCC LLC	18-34012-11	1877
14.	Colonial SCC LLC	18-34014-11	4385
15.	Community SCC LLC	18-33969-11	7951
16.	Corpus Christi SCC LLC	18-34016-11	9807
17.	Crestwood SCC LLC	18-34017-11	7349
18.	Crowley SCC LLC	18-33970-11	6697
19.	CTLTC Real Estate, LLC	18-34018-11	0202
20.	Fairpark SCC LLC	18-34020-11	7381
21.	Gamble Hospice Care Central LLC	18-34022-11	6688
22.	Gamble Hospice Care Northeast LLC	18-34025-11	6661
23.	Gamble Hospice Care Northwest LLC	18-34027-11	2044
24.	Gamble Hospice Care of Cenla LLC	18-34029-11	4510
25.	Green Oaks SCC LLC	18-33971-11	7218
26.	Harbor Lakes SCC LLC	18-33972-11	7299
27.	Harden HUD Holdco LLC	18-34032-11	1502
28.	Harden Non-HUD Holdco LLC	18-34035-11	3391
29.	Harden Pharmacy LLC	18-34036-11	1995
30.	Hearthstone SCC LLC	18-34037-11	9154
31.	Hewitt SCC LLC	18-33973-11	7237
32.	HG SCC LLC	18-34040-11	7415
33.	Hill Country SCC LLC	18-34043-11	4199
34.	Holland SCC LLC	18-33974-11	1427
35.	Hunters Pond SCC LLC	18-34045-11	2886
36.	Jacksonville SCC LLC	18-34046-11	4216
37.	La Hacienda SCC LLC	18-34049-11	1074
38.	Lakepointe SCC LLC	18-34050-11	7457
39.	Major Timbers LLC	18-34052-11	7477
40.	Marlandwood East SCC LLC	18-34054-11	1871
41.	Marlandwood West SCC LLC	18-34058-11	2192
42.	Meadow Creek SCC LLC	18-34064-11	9278
43.	Midland SCC LLC	18-34065-11	4231
44.	Mill Forest Road SCC LLC	18-34066-11	5137
45.	Mission SCC LLC	18-33975-11	8086
46.	Mullican SCC LLC	18-34067-11	7499
47.	Mystic Park SCC LLC	18-34068-11	1898
48.	Normandie SCC LLC	18-34069-11	1542

#	Debtor Name	Case No.	EIN
49.	Onion Creek SCC LLC	18-34070-11	7425
50.	Park Bend SCC LLC	18-34071-11	9410
51.	Pasadena SCC LLC	18-34072-11	1694
52.	Pecan Tree SCC LLC	18-34073-11	4241
53.	Pecan Valley SCC LLC	18-34074-11	9585
54.	Pleasantmanor SCC LLC	18-34075-11	7536
55.	PM Management - Allen NC LLC	18-34076-11	4961
56.	PM Management - Babcock NC LLC	18-34077-11	7829
57.	PM Management - Cedar Park NC LLC	18-34078-11	1050
58.	PM Management - Corpus Christi NC II LLC	18-34079-11	5231
59.	PM Management - Corpus Christi NC III LLC	18-34080-11	5129
60.	PM Management - Corsicana NC II LLC	18-34081-11	9281
61.	PM Management - Corsicana NC III LLC	18-34082-11	9353
62.	PM Management - Corsicana NC LLC	18-34083-11	1333
63.	PM Management - Denison NC LLC	18-34084-11	5022
64.	PM Management - El Paso I NC LLC	18-34085-11	2965
65.	PM Management - Fredericksburg NC LLC	18-34086-11	0599
66.	PM Management - Frisco NC LLC	18-34087-11	5082
67.	PM Management - Garland NC LLC	18-33979-11	5137
68.	PM Management - Golden Triangle NC I LLC	18-33980-11	9478
69.	PM Management - Golden Triangle NC II LLC	18-33981-11	9536
70.	PM Management - Golden Triangle NC III LLC	18-33982-11	9597
71.	PM Management - Golden Triangle NC IV LLC	18-33983-11	9654
72.	PM Management - Killeen I NC LLC	18-33984-11	3105
73.	PM Management - Killeen II NC LLC	18-33985-11	3179
74.	PM Management - Killeen III NC LLC	18-33986-11	3245
75.	PM Management - Lewisville NC LLC	18-33988-11	5296
76.	PM Management - New Braunfels NC LLC	18-33990-11	6293
77.	PM Management - Park Valley NC LLC	18-33991-11	7186
78.	PM Management - Pflugerville AL LLC	18-33993-11	4007
79.	PM Management - Portland AL LLC	18-33994-11	5018
80.	PM Management - Portland NC LLC	18-33995-11	4928
81.	PM Management - Round Rock AL LLC	18-33997-11	5304
82.	PM Management - San Antonio NC LLC	18-33998-11	1216
83.	Presidential SCC LLC	18-34000-11	1913
84.	Redoak SCC LLC	18-33976-11	7569
85.	Riverside SCC LLC	18-34001-11	1889
86.	Round Rock SCC LLC	18-34002-11	8936
87.	Rowlett SCC LLC	18-34007-11	7606
88.	Ruston SCC LLC	18-34009-11	0242
89.	RW SCC LLC	18-34011-11	7631
90.	Sagebrook SCC LLC	18-34013-11	9571
91.	San Angelo SCC LLC	18-34015-11	4254
92.	SCC Edinburg LLC	18-34019-11	1195
93.	SCC Hospice Holdco LLC	18-34021-11	3166
94.	SCC Senior Care Investments LLC	18-34023-11	4123
95.	SCC Socorro LLC	18-34024-11	5459
96.	Senior Care Center Management II LLC	18-34026-11	1280
97.	Senior Care Center Management LLC	18-34028-11	7811
98.	Senior Care Centers Home Health, LLC	18-34030-11	1931
99.	Senior Care Centers LLC	18-33967-11	8550
100.	Senior Rehab Solutions LLC	18-34031-11	4829

#	Debtor Name	Case No.	EIN
101.	Senior Rehab Solutions North Louisiana LLC	18-34033-11	1690
102.	Shreveport SCC LLC	18-34034-11	1659
103.	Solutions 2 Wellness LLC	18-34038-11	4065
104.	South Oaks SCC LLC	18-34039-11	8002
105.	Springlake ALF SCC LLC	18-34041-11	2436
106.	Springlake SCC LLC	18-34042-11	9102
107.	Stallings Court SCC LLC	18-33977-11	7393
108.	Stonebridge SCC LLC	18-34044-11	9234
109.	Stonegate SCC LLC	18-33978-11	3005
110.	Summer Regency SCC LLC	18-34047-11	7782
111.	TRISUN Healthcare LLC	18-34048-11	2497
112.	Valley Grande SCC LLC	18-34051-11	1341
113.	Vintage SCC LLC	18-34053-11	7710
114.	West Oaks SCC LLC	18-34055-11	9535
115.	Western Hills SCC LLC	18-34056-11	1922
116.	Weston Inn SCC LLC	18-34057-11	7871
117.	Westover Hills SCC LLC	18-34059-11	3303
118.	Whitesboro SCC LLC	18-34060-11	7745
119.	Windcrest SCC LLC	18-34061-11	9541
120.	Windmill SCC LLC	18-34062-11	8067
121.	Wurzbach SCC LLC	18-34063-11	9920