

UNITED STATES BANKRUPTCY COURT  
SOUTHERN AND WESTERN DISTRICTS OF TEXAS

IN RE:

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CASE NO. \_\_\_\_\_  
CHAPTER 11

DEBTOR

CHAPTER 11 POST-CONFIRMATION REPORT  
FOR THE QUARTER ENDING \_\_\_\_\_

1. \_\_\_\_\_ Quarterly or \_\_\_\_\_ Final (check one)

2. SUMMARY OF DISBURSEMENTS\*:

A. Disbursements made under the plan (itemize on page 3) \$ \_\_\_\_\_

B. Disbursements not under the plan \$ \_\_\_\_\_

Total Disbursements \$ \_\_\_\_\_

**\*ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE QUARTERLY FEES.**

3. Has the order confirming plan become final? Yes No

4. Are Plan payments being made as required under the Plan? Yes No

5. If "No", what Plan payments have not been made and why?

Please explain: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

6. If plan payments have not yet begun, when will the first plan payment be made? \_\_\_\_\_ (Date)

7. What date did the reorganized debtor or successor of the debtor under the plan assume the business or management of the property treated under the plan? \_\_\_\_\_ (Date)

8. Please describe any factors which may materially affect your ability to obtain a final decree at this time.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

9. Complete the form for Plan Disbursements attached.

10. CONSUMMATION OF PLAN:

A. If this is a final report, has an application for Final Decree been submitted\*?

Yes Date application was submitted \_\_\_\_\_

No Date when application will be submitted \_\_\_\_\_

\*(if required by Local Rule)

B. Estimated Date of Final Payment Under Plan \_\_\_\_\_

INITIALS \_\_\_\_\_  
DATE \_\_\_\_\_  
UST USE ONLY

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

SIGNED: \_\_\_\_\_

DATE: \_\_\_\_\_

\_\_\_\_\_  
(PRINT NAME)

CASH RECEIPTS AND DISBURSEMENTS	CURRENT QUARTER	CONFIRMATION TO DATE
CASH-BEGINNING OF QUARTER		
RECEIPTS		
DISBURSEMENTS		
NET PAYROLL		
PAYROLL TAXES PAID		
SECURED/RENTAL/LEASES		
UTILITIES		
INSURANCE		
INVENTORY PURCHASES		
VEHICLE EXPENSES		
TRAVEL & ENTERTAINMENT		
REPAIRS, MAINTENANCE & SUPPLIES		
ADMINISTRATIVE & SELLING		
OTHER (attach list)		
PLAN PAYMENTS (page 1 and page 3)		
TOTAL DISBURSEMENTS (this figure should equal Total disbursements, Item 2, Summary of Disbursements)		
NET CASH FLOW		
CASH-END OF QUARTER		

**CASH ACCOUNT RECONCILIATION FOR ALL FUNDS  
QUARTER ENDING**

	Month/Year	Month/Year	Month/Year	Total
Bank Balance				
Deposit in Transit				
Outstanding Checks				
Adjusted Balance				
Beginning Cash-Per Books				
Receipts				
Transfers Between Accounts				
Checks/Other Disbursements				
Ending Cash-Per Books				

**STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS**

	Month/Year	Month/Year	Month/Year	Total
Beginning Cash				
Total Receipts				
Total Disbursements				
Ending Cash				

IN RE:

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DEBTOR

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CASE NO. \_\_\_\_\_

**PAYMENTS TO CREDITORS UNDER THE PLAN**

			CURRENT QUARTER	CONFIRMATION TO DATE
CREDITOR	CLASS	NEXT PAYMENT DUE		
<b>TOTAL PLAN PAYMENTS: (report on page 1 and page 2)</b>				