

January 22, 2020

Re:
Bky Case No.

Dear Creditor:

On 2018, the above-referenced debtor filed a petition for relief under chapter 11 of the Bankruptcy Code. The debtors listed you as having one of the twenty largest unsecured claims. The purpose of this letter is to determine whether you are interested in serving on an unsecured creditors' committee in any of these case.

An unsecured creditors' committee represents the interests of general unsecured creditors as a class. The primary function of the committee is to negotiate with the debtor in an effort to formulate a plan of reorganization. The committee also monitors the operations of the debtor and protects the creditors' interests. The committee may retain professionals, including attorneys, to assist it in performing its duties. Professional expenses are generally paid from the estate assets.

Please note that a creditors' committee does not represent the interests of the individual claim holders. You should not look to committee membership as a means of advancing your own claim against the debtor.

If you are interested in committee membership, please complete the attached questionnaire and return it to the Office of the United States Trustee as soon as possible. The United States Trustee will also inquire at the meeting of creditors whether there is interest in the formation of a creditors' committee. (You will receive a separate notice setting out the time, date and place of the creditors' meeting).

Sincerely,

JAMES L. SNYDER
Acting United States Trustee
Region 12

By: _____

Trial Attorney