

Case Number

Debtor

Month Ending

file a report on the progress of its plan at least once **every three months**** (quarterly).

Q. Is the debtor current on its obligation to file post-confirmation quarterly reports under the Local Rule? (If this case was confirmed less than 3 months ago and this reporting period ends before the end of the calendar quarter, answer **yes**).

Post-Confirmation Reports filed under **Local Rules** must contain the following information:

- A summary, by class, of amounts distributed or property transferred under the plan to each recipient
- An explanation of the failure to make any required distributions or transfers of property under the plan
- Debtor's projections as to its continuing ability to comply with terms of the plan
- A report of any pending or anticipated litigation
- A description of any material factors that may affect the debtor's ability to consummate the plan
- An estimated date of when an application for final decree will be filed with the court

The UST suggests that Post-Confirmation Reports be filed with the Court at the end of each **calendar quarter.

THIS MONTHLY REPORT (UST-30) IS **NOT** A SUBSTITUTE FOR THE QUARTERLY REPORT REQUIRED BY THE LOCAL RULE. The above summary of the Local Rule is for your convenience only. For further help, please read the local rule and/or **consult your attorney**.

Yes

No

E) **UST Fees.** At the end of this reporting period, does the debtor owe any *delinquent* fees to the United States Trustee? (See attached schedule for fee calculation, payment deadlines, and mailing address.)

If **yes**, list the quarter(s) _____ **and** amount(s) due _____
Failure to pay statutory U.S. Trustee fees timely is cause for conversion or dismissal of the case. Please contact the UST Analyst assigned to your case if you are not receiving invoices or have questions about the amount(s) billed.

SECTION 2: DISBURSEMENT SUMMARY

Before completing this section, read "INSTRUCTIONS & REQUIRED DOCUMENTATION" on UST-31 (next page)

Disbursements made by the debtor in the ordinary course *and* pursuant to a confirmed plan of reorganization (from UST-31 Continuation Sheet(s))

1.

Disbursements made by another party on behalf of the debtor (from UST-31 Continuation Sheet(s))

2.

Disbursements resulting from sale or refinance of the debtor's assets Attach required documentation (see instructions on UST-31 (next page))

3.

TOTAL DISBURSEMENTS FROM ALL SOURCES (sum of lines 1-3)

DEBTOR'S CERTIFICATION

I certify under penalty of perjury that to the best of my knowledge the disbursement information provided for this reporting period is complete, true, and accurate.

Debtor's Signature _____

Date _____

The debtor, the trustee or plan administrator (if any), must sign this disbursement report. Only an officer or director has authority to sign a report for a corporate debtor and only a general partner has authority to sign a report for a partnership debtor.

AUTHORITY: *The debtor is responsible for providing accurate disbursement information for purposes of calculating statutory fees owing to the United States Trustee pursuant to 28 U.S.C. Sec 1930 (a)(6). The term "disbursements" includes **all payments made both in the ordinary course and pursuant to the debtor's confirmed plan of reorganization**. It also includes distributions resulting from a sale or refinance of the debtor's assets and any payments made on behalf of the debtor by another party.*

UST-31, CONTINUATION SHEET STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

INSTRUCTIONS & REQUIRED DOCUMENTATION

Answer all questions on Pages 1 and 2 of Form UST-30. Attach a completed **UST-31 CONTINUATION SHEET** (this page) for each bank account or other source of disbursements (i.e. trust accounts of attorneys or disbursing agents). Attach to each continuation sheet all relevant supporting documentation including bank statements and disbursement detail (listing the date, amount, and payee of each disbursement). Do not include *transfers* between accounts.

Also, if real property was sold, attach a closing or settlement statement or a similar report of sale (i.e. from an auctioneer) detailing the date, gross sale proceeds, and all expenses of the sale (sales commissions, taxes & fees), payoffs to creditors (both unsecured and secured), and finally, the amount of any remaining funds or net sales proceeds received by the debtor. Include similar documents for sales of other types of assets made outside the ordinary course. If the sole source of disbursements for this reporting period was through escrow or auction, statements of those transactions may be included with this report in lieu of UST-31 CONTINUATION SHEETS.

Depository (bank) name Account number				
1.) Account Holder (select one) <input type="checkbox"/> Debtor (or Debtor's Subsidiary/Affiliate) <input type="checkbox"/> Attorney or Disbursing Agent				
2.) Identification or purpose of this account (select one): <input type="checkbox"/> Business account <input type="checkbox"/> Trust account <input type="checkbox"/> Personal account (individual or joint case only) <input type="checkbox"/> Other account (identify)				
3.) Account Summary:				
Beginning cash balance		a.		
Add: <i>Transfers in</i> from other debtor account(s)		b.		
Deposits to this account		c.		
Total cash available this month		d.		
Subtract: <i>Transfers out</i> to other debtor account(s)		e.		
Disbursements from this account (sum of checks written plus cash withdrawals, if any)		f.		
Adjustments, if any (explain)		g.		
Ending cash balance		h.		
4.) Does this CONTINUATION SHEET include:		<table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 50%;">Yes</td> <td style="width: 50%;">No</td> </tr> </table>	Yes	No
Yes	No			
<input type="checkbox"/> Monthly bank statement(s) or trust account ledger(s)?		<table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 50%;"></td> <td style="width: 50%;"></td> </tr> </table>		
<input type="checkbox"/> A detailed list of disbursements (e.g., check register or disbursement journal)?		<table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 50%;"></td> <td style="width: 50%;"></td> </tr> </table>		