

CHAPTER 11 POST-CONFIRMATION QUARTERLY REPORT

Case No _____
 Debtor _____

For Quarter Ended _____

SUMMARY OF RECEIPTS AND DISBURSEMENTS DURING QUARTER:

- | | |
|---|-----------|
| 1. Cash balance, beginning of quarter | \$ _____ |
| 2. Cash receipts during quarter from all sources | _____ |
| 3. Cash disbursements during quarter, including plan payments | (_____) |
| 4. Cash balance, end of quarter (or as of report date for final report) | \$ _____ |

BREAKDOWN OF AMOUNTS DISBURSED:

	Paid During Quarter		
Disbursements for Operations	\$ _____		
		Paid During Quarter	Total Paid to Date
		Total Pymts. Projected Under Plan	
Disbursements under Confirmed Plan			
1. ADMINISTRATIVE EXPENSES			
Plan Trustee Fees/Expenses	\$ _____	\$ _____	\$ _____
Other Professional Fees/Expenses	_____	_____	_____
Other Administrative Expenses	_____	_____	_____
TOTAL ADMINISTRATIVE EXPENSES	\$ _____	\$ _____	\$ _____
2. SECURED CREDITORS	\$ _____	_____	_____
3. PRIORITY CREDITORS	\$ _____	_____	_____
4. UNSECURED CREDITORS	\$ _____	_____	_____
5. EQUITY SECURITY HOLDERS	\$ _____	_____	_____
6. Other: _____	\$ _____	_____	_____
TOTAL PLAN PAYMENTS (lines 1 - 6)	\$ _____	\$ _____	\$ _____
TOTAL QUARTERLY DISBURSEMENTS	\$ _____		

PLAN STATUS:

Yes No

- | | |
|---|--|
| 1. Have all payments been made as set forth in the confirmed plan? (If no, attach explanation.) | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 2. Are all post-confirmation obligations current? (If no, attach explanation.) | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 3. Projected date of application for final decree: _____ | |

I DECLARE UNDER PENALTY OF PERJURY THAT THE FOREGOING POST CONFIRMATION QUARTERLY REPORT IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.

 Reorganized Debtor

Date: _____

Signature: _____

Title: _____