

Debtor \_\_\_\_\_

Case No. \_\_\_\_\_

UST-2, COLLATERALIZATION CERTIFICATE

11 U.S.C. § 345(b)

§ 345(b) of the Bankruptcy Code requires a chapter 11 debtor to protect its creditors' interests by depositing bankruptcy funds in a financial institution that will collateralize or bond the debtor's funds in favor of the United States. The financial institution must be approved by the United States Trustee in the district where the bankruptcy case is filed.

To assist a debtor in meeting the requirements of § 345(b), the United States Trustee for the Western District of Washington has executed depository agreements with a number of local and regional banks ("participating banks"). A list of such banks has been enclosed. Each participating bank on the list has agreed to comply with the provisions of § 345(b) and to make regular reports to the United States Trustee. A Collateralization Certificate, when signed by a participating bank, is the bank's acknowledgment that it will comply with its depository agreement with the United States Trustee for a particular bankruptcy case.

Debtor's Instructions

Within 30 days of filing a bankruptcy petition, the debtor shall submit to the United States Trustee a Collateralization Certificate from each bank holding the debtor's funds. For each participating bank holding the debtor's funds, have a representative of the bank sign a Collateralization Certificate listing each of the debtor's accounts at that institution. The debtor is responsible for returning the completed Collateralization Certificate to: Office of the United States Trustee, 700 Stewart Street, Suite 5103, Seattle, WA 98101-1271.

If the debtor's bank is not a participating bank, the debtor shall either move bankruptcy funds to a participating bank, or request that the bank sign a depository agreement with the United States Trustee. If choosing the latter option, please contact the Bankruptcy Analyst assigned to the debtor's case at (206) 553-2000. The Bankruptcy Analyst will assist the debtor in determining whether the bank is willing to sign a depository agreement.

Depository, please complete the following:

Debtor's Name _____	
Debtor's Account No(s).	
Bank Name	
Bank Address	
Bank Representative's Name	Title
Bank Representative's Signature	Date
Telephone No. (     )	Fax No. (     )
I certify that, pursuant to our depository agreement on file with the United States Trustee for the Western District of Washington, the debtor's accounts shown above will be included in our regular reports to the United States Trustee of bankruptcy funds on deposit at this financial institution.	