

**MONTHLY FINANCIAL REPORT FOR
NON-OPERATING CORPORATION OR PARTNERSHIP**

Case No. _____

Report month _____

Debtor _____

Year _____

INSTRUCTIONS: This form may only be used if specifically authorized by court order for this case. Answer all questions and attach additional sheets if necessary to provide complete responses.

	Yes	No
1. The debtor certifies that it did <i>not</i> operate a business during the reporting month, and that its financial activity for the reporting month is fully disclosed in this report.	<input type="checkbox"/>	<input type="checkbox"/>
2. Did the debtor, or a third party on behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's assets during this reporting month? <i>If yes</i> , identify each asset, date of court approval, method of disposition, and <i>gross</i> and <i>net</i> sale proceeds received. If real property was sold, attach a copy of the closing statement. If assets were sold at auction, attach a copy of the auctioneer's report.	<input type="checkbox"/>	<input type="checkbox"/>
3. Is the debtor holding any funds in an account at a financial institution? <i>If yes</i> , attach a copy of the bank statement for this reporting month for each account.	<input type="checkbox"/>	<input type="checkbox"/>
4. Are any of the debtor's funds, or funds in which the debtor has an interest, held by debtor's counsel, an escrow company, or another third party on behalf of the debtor? <i>If yes</i> , identify the party or entity holding the funds, the amount of funds held, and the purpose for which the funds are held. Attach a copy of the statement for this reporting month for each such bank or trust account.	<input type="checkbox"/>	<input type="checkbox"/>
5(a). Did the debtor collect any accounts receivable during this reporting month? <i>If yes</i> , list each collection by account payor, date received, and dollar amount.	<input type="checkbox"/>	<input type="checkbox"/>

	Yes	No
<p>5(b). What was the debtor's accounts receivable <i>balance</i> at the end of the reporting month? <input type="text"/></p> <p>What portion of the debtor's accounts receivable balance is considered uncollectible? <input type="text"/></p>		
<p>6. Excluding receipts disclosed in 2 and 5(a) above, did the debtor or a third party on behalf of the debtor receive other funds during this reporting month? <i>If yes, list each receipt by payor, date received, dollar amount, and nature of the transaction.</i></p>	<input type="checkbox"/>	<input type="checkbox"/>
<p>7(a). Did the debtor or another party on behalf of the debtor make payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? <i>If yes, list each payment to a professional, and include the payee, payment date, dollar amount, and date of court approval.</i></p>	<input type="checkbox"/>	<input type="checkbox"/>
<p>7(b). Did the debtor or another party on behalf of the debtor make any payments during this reporting month to an insider, such as an officer, director, or partner of the debtor? <i>If yes, list each payment and show the payee, date, dollar amount, and nature of payment (e.g., expense reimbursement, loan repayment, draw, salary, wages, bonus, dividend, stock distribution, or other explanation).</i></p>	<input type="checkbox"/>	<input type="checkbox"/>
<p>7(c). Excluding payments listed in 7(a) and 7(b) above, did the debtor or another party on behalf of the debtor make any other payments during this reporting month? <i>If yes, for each payment show the source of funds, payee, date, dollar amount, and purpose.</i></p>	<input type="checkbox"/>	<input type="checkbox"/>

	Yes	No
<p>7(d). Total payments (disbursements) during the reporting month as reported in 7(a), 7(b), and 7(c) above:</p> <div style="text-align: right; border: 1px solid black; width: 300px; height: 20px; margin-left: auto;"></div>		
<p>8. Did the debtor incur any tax debt during the reporting month? <i>If yes</i>, for each debt list the taxing agency to whom the debt was incurred, amount due, tax period, and payment due date. Include an explanation for any <i>delinquent</i> post-petition taxes.</p> <p style="text-align: right; margin-right: 100px;"> <input type="checkbox"/> Yes <input type="checkbox"/> No </p> <p>Total tax debt incurred this month: </p> <p>Total <i>unpaid post-petition</i> tax debt from prior months: </p>		
<p>9. Did the debtor incur any debt during the reporting month for <i>post-petition</i> professional fees and expenses? <i>If yes</i>, list each professional and show the <i>estimated</i> amount of debt incurred this month for fees and expenses.</p> <p style="text-align: right; margin-right: 100px;"> <input type="checkbox"/> Yes <input type="checkbox"/> No </p> <p>Total estimated professional fees and expenses incurred this month: </p> <p>Total estimated <i>unpaid post-petition</i> professional fees and expenses from prior months: </p>		
<p>10. <u>Excluding taxes and professional fees and expenses reported in 8 and 9 above</u>, did the debtor incur <i>other</i> debt during the reporting month? <i>If yes</i>, for each new debt list the person or entity to whom the debt is owed, amount due, nature of debt, and payment due date.</p> <p style="text-align: right; margin-right: 100px;"> <input type="checkbox"/> Yes <input type="checkbox"/> No </p> <p>Total other debt incurred this month: </p> <p>Total other <i>unpaid post-petition</i> debt from prior months: </p>		

	Yes	No
11. Were there any changes in the debtor's insurance coverage during the reporting month? <i>If yes, explain.</i>	<input type="checkbox"/>	<input type="checkbox"/>
12. Has the debtor timely paid statutory fees owing to the United States Trustee pursuant to 28 U.S.C. § 1930(a)(6)? <i>If no, explain.</i> Note: Statutory fee payments are due for each calendar quarter no later than April 30, July 31, October 31, and January 31, respectively.	<input type="checkbox"/>	<input type="checkbox"/>
13. Explain what progress the debtor made during this reporting month toward confirmation of a plan of reorganization. Include a description of significant events or new developments in the case.		

CERTIFICATION

The debtor agrees to immediately notify the United States Trustee if its operations resume, and thereafter to file complete monthly financial reports in compliance with Local Bankruptcy Rule 2015-2 and the United States Trustee's requirements.

I certify under penalty of perjury that the information contained in this monthly financial report is complete, true, and correct to the best of my knowledge, information and belief.

SIGNATURE INSTRUCTIONS: **If the debtor is a corporation, an officer or director must sign this report. If the debtor is a partnership, the signature of a general partner is required. If a trustee has been appointed, the trustee must sign below. Debtor's counsel may not sign this report on behalf of the debtor.**

Signature _____

Date _____

Title _____