

UNITED STATES BANKRUPTCY COURT

DISTRICT OF _____

DIVISION

In re:

Debtor(s)

§
§
§
§

Case No. _____

Postconfirmation Report

Chapter 11

Quarter Ending Date: _____

Petition Date: _____

Plan Confirmed Date: _____

Plan Effective Date: _____

Amounts reported in:

Dollars

Thousands

Millions

This Postconfirmation report is filed by:

Reorganized Debtor

Other Authorized Party

Responsible Party

Printed Name of Responsible Party

Date

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name

Case No.

Part 1: Summary of Postconfirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	_____	_____
b. Non-cash securities transferred	_____	_____
c. Other non-cash property transferred	_____	_____
d. Total transferred (a+b+c)	_____	_____

Part 2: Preconfirmation Professional Fees and Expenses

		Approved Current Month	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>				
	<i>Itemized Breakdown by Firm</i>				
Add	Firm Name	Role			
Delete					
Delete					

		Approved Current Month	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>				
	<i>Itemized Breakdown by Firm</i>				
Add	Firm Name	Role			
Delete					
Delete					
c.	All professional fees and expenses (debtor & committees)				

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	_____	_____	_____	_____	_____
b. Secured claims	_____	_____	_____	_____	_____
c. Priority claims	_____	_____	_____	_____	_____
d. General unsecured claims	_____	_____	_____	_____	_____
e. Equity interests	_____	_____	_____	_____	_____

Part 4: Questionnaire

- a. Is this a final report? Yes No
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Debtor's Name _____

Case No. _____

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Postconfirmation Report is true and correct and that I have been authorized to sign this report.

Signature of Responsible Party

Printed Name of Responsible Party

Title

Date