

**Appendix D: Matrix of Current Counselors**

OMB No. 1105-0084

(Application for Approval as a Nonprofit Budget and Credit Counseling Agency) Approval Expires 12/31/2022

<b>Name of Agency:</b> <b>Other business names used at this location, if any:</b> <b>Street address:</b>										
<b>Total number of personnel at this location:</b>  _____	<b>Counselor Names</b>									
	<b>1.</b>	<b>2.</b>	<b>3.</b>	<b>4.</b>	<b>5.</b>	<b>6.</b>	<b>7.</b>	<b>8.</b>	<b>9.</b>	<b>10.</b> <small>(Copy this page for additional employees)</small>
<b>Supervisor (check)</b>										
<b>EDUCATION - Highest Degree Received (check one)</b>										
<b>High School</b>										
<b>A.D.</b>										
<b>B.A./B.S.</b>										
<b>Graduate (M.S., J.D., Ph.D.)</b>										
<b>Other (specify)*</b>										
<b>COUNSELOR CERTIFICATION (check all that apply)</b>										
<b>Certified by Independent Organization*</b>										
<b>Course of Study*</b>										
<b>CFP</b>										
<b>RFC</b>										
<b>CPA</b>										
<b>EXPERIENCE (state years of experience)</b>										
<b>Credit Counseling</b>										
<b>Financial Management - Financial Planning</b>										
<b>Consumer Credit Education</b>										
<b>Consumer Economics</b>										
<b>Other (specify)*</b>										
<b>BACKGROUND CHECK (state the year of the criminal background check and check if no conviction for any felony, or crime involving fraud, dishonesty, or false statements)</b>										
<b>Criminal Check (Year)</b>										
<b>No Criminal Conviction</b>										
<b>ANNUAL CONTINUING EDUCATION</b>										
<b>State year of most recent completion of continuing education course.</b>										

\* Disclose on separate page. See Section 8, Appendix D, of Instructions for additional detail.