

Request to Serve on Official Committee of Unsecured Creditors

Please complete and email to _____ or fax to (859) 233-2834 if you are interested in serving on the Official Committee of Unsecured Creditors.

Please print or type clearly.

A. Creditor's Name and Address:

B. Contact information for Creditor, including name of creditor representative, telephone number, and email address:

C. Amount of unsecured claim:

D. Amount of Unsecured Claim entitled to treatment as an administrative expense under 11 U.S.C. §503(b):

E. If your claim is also against another entity affiliated with the debtor, list all other affiliates who owe this amount:

F. Nature of your claim (*e.g.*, goods or services provided, loans made, personal injury, etc.). If any portion of your claim is secured, please describe collateral securing the claim. If any portion of your claim is in litigation or supported by a judgment, please provide the name of case, the case number, jurisdiction, and status. If you acquired this claim from another entity, please state when and from whom the claim was acquired.

G. If you have been contacted by a professional person(s) (*e.g.*, attorney, accountant, or financial advisor) regarding the formation of this committee, please provide that individual's name and/or contact information:

H. Would your schedule permit you to actively participate on the committee by attending weekly meetings (either by telephone or in person)? YES NO

I. If you have given or received a proxy to concerning representation formation of the Official Committee of Unsecured Creditors, or otherwise in connection with a claim, please attach a copy of all such proxies.

Representations:

1. Are you or the company you represent in any way “affiliated” with the debtor within the meaning of Section 101(2) of the Bankruptcy Code, or a shareholder of, or otherwise related to, the debtor? Yes No
2. Do you, or the company you represent, engage in a business which directly or indirectly competes with any of the businesses of the debtor? Yes No
3. Have you ever been or are you an officer, director, agent, representative or employee of the debtor? Yes No
4. Have you or your attorney entered into a settlement agreement with the debtor regarding your claim? Yes No
5. Do you or any affiliated entities have any financial arrangement that may affect the value of your claim against the debtor (e.g., personal guarantees, credit insurance, etc.)? Yes No

You may attach a written statement to explain or supplement any responses.

Creditors wishing to serve as fiduciaries on an official committee may not purchase, sell or otherwise trade in or transfer claims against the Debtor while they are committee members absent an order of the court on application of the creditor.

Once a committee is formed, the United States Trustee will file a notice of appointment in the court record that contains contact information for any creditor appointed, including the creditor’s name, address, and telephone number.

I hereby certify that, to the best of my knowledge and belief, the answers to this Request are true and correct. By executing this Request, I also agree to the restrictions and conditions set forth in the preceding paragraphs and in the Committee Information Sheet, and I agree to provide the periodic certifications upon the request of the United States Trustee.

Date	
Signature	
Printed Name	
Title	

Privacy Act Statement. 11 U.S.C. § 1102 authorizes the collection of this information. The information will be used by the United States Trustee to determine your qualifications for appointment to the Committee. Disclosure of this information may be to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Your disclosure of information is voluntary; however, failure to provide the requested information may result in the rejection of your application to be appointed to the Committee.