

Debtor(s): _____

Case No.: _____

QUESTIONNAIRE FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Instructions: If you wish to be considered for appointment to the Official Committee of Unsecured Creditors ("Committee"), please type or print clearly your responses below. Return the completed questionnaire within 10 days via regular mail, fax, or email:

Office of the United States Trustee
601 W. Broadway, Suite 512
Louisville, Kentucky 40202
Fax: (502) 582-6147
Email: _____

Creditor Contact Information:

Name: _____ Phone: _____

Representative: _____ Fax: _____

Address: _____ Email: _____

_____ *Amount of Unsecured Claim*:*

_____ \$ _____

Nature of Claim:

Trade debt Money loaned Litigation Other (specify): _____

Identify all guarantors or other co-debtors obligated to pay this claim: _____

Creditor or Authorized Representative: _____

Members of the Committee are fiduciaries of the bankruptcy estate and are prohibited from purchasing, selling, or otherwise trading in or transferring claims against the debtor without an order of the Court. By submitting this Questionnaire, Creditor agrees to provide periodic certifications upon the request of the United States Trustee.

Please be advised that once the Committee is formed, the United States Trustee will file a notice of appointment in the court record that contains contact information for any creditor appointed, including the creditor's name, address, and telephone number.

Privacy Act Statement. 11 U.S.C. § 1102 authorizes the collection of this information. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's system of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following web address: http://www.justice.gov/ust/eo/rules_regulations/index.htm.

** Note: This document is not a proof of claim form. Proof of claim forms are filed with the Clerk of the Bankruptcy Court, not with the U.S. Trustee.*