

CASE NAME: _____

CASE NUMBER: _____

RECEIPT AND CERTIFICATION

I hereby acknowledge receipt of the (1) Operating Guidelines and Reporting Requirements for Debtors in Possession in Chapter 11 Cases, (2) Monthly Operating Report Form, and (3) List of Authorized Depositories. Further, I certify that have read the Operating Guidelines and Reporting Requirements, and hereby agree to operate in accordance with the instructions and requirements contained therein.

Date: _____

Signature

Printed Name: _____

Title: _____

The undersigned, as counsel for the debtor, has read and reviewed with the debtor the Operating Guidelines and Reporting Requirements for Debtors in Possession in Chapter 11 Cases, and has instructed the debtor to perform accordingly.

Date: _____

Counsel for Debtor

AUTHORIZATION FOR DIRECT CONTACT (Optional)

During the course of the administration of this case it may be necessary for the staff of the United States Trustee to contact the debtor or its designated representative regarding administrative matters such as monthly operating reports, quarterly fees, insurance coverage, bank account information, and post-confirmation reporting requirements. As counsel for the debtor, the undersigned attorney:

Has no objection to such contact without prior attorney approval.

Designated Contact: _____ Telephone: _____

E-Mail: _____

Requests that all contacts with the debtor be arranged through the attorney.

Date: _____

Counsel for Debtor